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Tencent Prices its First CNY9 Billion Notes under Global Medium Term Note Programme

Hong Kong, September 17, 2025 – Tencent Holdings Limited ("Tencent" or "the Company", HKEX: 700 (HKD Counter) and 80700 (RMB Counter)), a world-leading Internet and technology company in China, announced that the Company has priced an aggregate principal amount of CNY 9 billion unsecured senior notes (the "Notes") under its US$30 billion Global Medium Term Note Programme (the "Programme"). The Notes, issued with different maturity dates are priced as follows: (i) CNY 2.0 billion notes maturing in 5 years on September 23, 2030 at an annual fixed rate of 2.10%; (ii) CNY 6.0 billion notes maturing in 10 years on September 23, 2035 at an annual fixed rate of 2.50%; and (iii) CNY 1.0 billion notes maturing in 30 years on September 23, 2055 at an annual fixed rate of 3.10%.

Following the issuance of the Notes on September 23, 2025, the Company will have an aggregate principal amount of US$19.01 billion outstanding notes under the Programme.

The Company intends to list the Notes on The Stock Exchange of Hong Kong Limited. None of the Notes will be offered to the public in Hong Kong, the United States, or any other jurisdictions, nor will the Notes be placed to any connected person(s) of the Company.

The estimated net proceeds from the issue of the Notes, after deducting underwriting fees, discounts and commissions, will amount to approximately CNY 8.97 billion. The Company intends to use the net proceeds from the issue of the Notes for general corporate purposes.